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MAR 20 2024
SD Secretary of State
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(1944-2020)

March 18, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Mitchell
$4,760,000 Clean Water Project Revenue Borrower Bond,
Series 2024 (CW-11)

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Mitchell
$4,760,000 Clean Water Project Revenue Borrower Bond
dated March 14, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell
2. Designation of issue: Clean Water Project Revenue Borrower Bond.
3. Date of issue: March 14, 2024
4. Purpose of issue: Wastewater Collection System Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $4,760,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 14th day of March 2024.

Michelle Bathke
By: Michelle Bathke
Its: Finance Officer

$4,760,000
City of Mitchell
Clean Water Project Revenue Borrower Bond

Dated Mar 14, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2026			$219,439.31	$219,439.31	$219,439.31	
08/15/2026	$28,459.09	2.1250	$25,287.50	$53,746.59		
11/15/2026	$28,610.28	2.1250	$25,136.31	$53,746.59		$326,932.48
02/15/2027	$28,762.27	2.1250	$24,984.32	$53,746.59		
05/15/2027	$28,915.07	2.1250	$24,831.52	$53,746.59	$214,986.36	
08/15/2027	$29,068.68	2.1250	$24,677.91	$53,746.59		
11/15/2027	$29,223.11	2.1250	$24,523.48	$53,746.59		$214,986.36
02/15/2028	$29,378.36	2.1250	$24,368.23	$53,746.59		
05/15/2028	$29,534.43	2.1250	$24,212.16	$53,746.59	$214,986.36	
08/15/2028	$29,691.33	2.1250	$24,055.26	$53,746.59		
11/15/2028	$29,849.07	2.1250	$23,897.52	$53,746.59		$214,986.36
02/15/2029	$30,007.64	2.1250	$23,738.95	$53,746.59		
05/15/2029	$30,167.05	2.1250	$23,579.53	$53,746.59	$214,986.36	
08/15/2029	$30,327.32	2.1250	$23,419.27	$53,746.59		
11/15/2029	$30,488.43	2.1250	$23,258.16	$53,746.59		$214,986.36
02/15/2030	$30,650.40	2.1250	$23,096.19	$53,746.59		
05/15/2030	$30,813.23	2.1250	$22,933.36	$53,746.59	$214,986.36	
08/15/2030	$30,976.93	2.1250	$22,769.66	$53,746.59		
11/15/2030	$31,141.49	2.1250	$22,605.10	$53,746.59		$214,986.36
02/15/2031	$31,306.93	2.1250	$22,439.66	$53,746.59		
05/15/2031	$31,473.25	2.1250	$22,273.34	$53,746.59	$214,986.36	
08/15/2031	$31,640.45	2.1250	$22,106.14	$53,746.59		
11/15/2031	$31,808.54	2.1250	$21,938.05	$53,746.59		$214,986.36
02/15/2032	$31,977.52	2.1250	$21,769.07	$53,746.59		
05/15/2032	$32,147.40	2.1250	$21,599.19	$53,746.59	$214,986.36	
08/15/2032	$32,318.19	2.1250	$21,428.40	$53,746.59		
11/15/2032	$32,489.88	2.1250	$21,256.71	$53,746.59		$214,986.36
02/15/2033	$32,662.48	2.1250	$21,084.11	$53,746.59		
05/15/2033	$32,836.00	2.1250	$20,910.59	$53,746.59	$214,986.36	
08/15/2033	$33,010.44	2.1250	$20,736.15	$53,746.59		
11/15/2033	$33,185.81	2.1250	$20,560.78	$53,746.59		$214,986.36
02/15/2034	$33,362.11	2.1250	$20,384.48	$53,746.59		
05/15/2034	$33,539.34	2.1250	$20,207.25	$53,746.59	$214,986.36	
08/15/2034	$33,717.52	2.1250	$20,029.07	$53,746.59		
11/15/2034	$33,896.65	2.1250	$19,849.94	$53,746.59		$214,986.36
02/15/2035	$34,076.72	2.1250	$19,669.87	$53,746.59		
05/15/2035	$34,257.75	2.1250	$19,488.84	$53,746.59	$214,986.36	
08/15/2035	$34,439.75	2.1250	$19,306.84	$53,746.59		
11/15/2035	$34,622.71	2.1250	$19,123.88	$53,746.59		$214,986.36
02/15/2036	$34,806.64	2.1250	$18,939.95	$53,746.59		
05/15/2036	$34,991.55	2.1250	$18,755.04	$53,746.59	$214,986.36	
08/15/2036	$35,177.45	2.1250	$18,569.14	$53,746.59		
11/15/2036	$35,364.33	2.1250	$18,382.26	$53,746.59		$214,986.36
02/15/2037	$35,552.20	2.1250	$18,194.39	$53,746.59		
05/15/2037	$35,741.07	2.1250	$18,005.52	$53,746.59	$214,986.36	
08/15/2037	$35,930.94	2.1250	$17,815.64	$53,746.59		
11/15/2037	$36,121.83	2.1250	$17,624.76	$53,746.59		$214,986.36
02/15/2038	$36,313.72	2.1250	$17,432.86	$53,746.59		
05/15/2038	$36,506.64	2.1250	$17,239.95	$53,746.59	$214,986.36	
08/15/2038	$36,700.58	2.1250	$17,046.01	$53,746.59		
11/15/2038	$36,895.56	2.1250	$16,851.03	$53,746.59		$214,986.36
02/15/2039	$37,091.56	2.1250	$16,655.03	$53,746.59		
05/15/2039	$37,288.61	2.1250	$16,457.98	$53,746.59	$214,986.36	
08/15/2039	$37,486.71	2.1250	$16,259.88	$53,746.59		
11/15/2039	$37,685.86	2.1250	$16,060.73	$53,746.59		$214,986.36
02/15/2040	$37,886.06	2.1250	$15,860.53	$53,746.59		
05/15/2040	$38,087.33	2.1250	$15,659.26	$53,746.59	$214,986.36	
08/15/2040	$38,289.67	2.1250	$15,456.92	$53,746.59		
11/15/2040	$38,493.08	2.1250	$15,253.51	$53,746.59		$214,986.36
02/15/2041	$38,697.58	2.1250	$15,049.01	$53,746.59		
05/15/2041	$38,903.16	2.1250	$14,843.43	$53,746.59	$214,986.36	
08/15/2041	$39,109.83	2.1250	$14,636.76	$53,746.59		
11/15/2041	$39,317.60	2.1250	$14,428.99	$53,746.59		$214,986.36

02/15/2042	$39,526.48	2.1250	$14,220.11	$53,746.59		
05/15/2042	$39,736.46	2.1250	$14,010.13	$53,746.59	$214,986.36	
08/15/2042	$39,947.56	2.1250	$13,799.03	$53,746.59		
11/15/2042	$40,159.78	2.1250	$13,586.81	$53,746.59		$214,986.36
02/15/2043	$40,373.13	2.1250	$13,373.46	$53,746.59		
05/15/2043	$40,587.62	2.1250	$13,158.97	$53,746.59	$214,986.36	
08/15/2043	$40,803.24	2.1250	$12,943.35	$53,746.59		
11/15/2043	$41,020.00	2.1250	$12,726.59	$53,746.59		$214,986.36
02/15/2044	$41,237.92	2.1250	$12,508.67	$53,746.59		
05/15/2044	$41,457.00	2.1250	$12,289.59	$53,746.59	$214,986.36	
08/15/2044	$41,677.24	2.1250	$12,069.35	$53,746.59		
11/15/2044	$41,898.65	2.1250	$11,847.94	$53,746.59		$214,986.36
02/15/2045	$42,121.24	2.1250	$11,625.35	$53,746.59		
05/15/2045	$42,345.01	2.1250	$11,401.58	$53,746.59	$214,986.36	
08/15/2045	$42,569.96	2.1250	$11,176.63	$53,746.59		
11/15/2045	$42,796.12	2.1250	$10,950.47	$53,746.59		$214,986.36
02/15/2046	$43,023.47	2.1250	$10,723.12	$53,746.59		
05/15/2046	$43,252.03	2.1250	$10,494.56	$53,746.59	$214,986.36	
08/15/2046	$43,481.81	2.1250	$10,264.78	$53,746.59		
11/15/2046	$43,712.81	2.1250	$10,033.78	$53,746.59		$214,986.36
02/15/2047	$43,945.03	2.1250	$9,801.56	$53,746.59		
05/15/2047	$44,178.49	2.1250	$9,568.10	$53,746.59	$214,986.36	
08/15/2047	$44,413.19	2.1250	$9,333.40	$53,746.59		
11/15/2047	$44,649.13	2.1250	$9,097.46	$53,746.59		$214,986.36
02/15/2048	$44,886.33	2.1250	$8,860.26	$53,746.59		
05/15/2048	$45,124.79	2.1250	$8,621.80	$53,746.59	$214,986.36	
08/15/2048	$45,364.51	2.1250	$8,382.07	$53,746.59		
11/15/2048	$45,605.51	2.1250	$8,141.08	$53,746.59		$214,986.36
02/15/2049	$45,847.79	2.1250	$7,898.80	$53,746.59		
05/15/2049	$46,091.36	2.1250	$7,655.23	$53,746.59	$214,986.36	
08/15/2049	$46,336.22	2.1250	$7,410.37	$53,746.59		
11/15/2049	$46,582.38	2.1250	$7,164.21	$53,746.59		$214,986.36
02/15/2050	$46,829.85	2.1250	$6,916.74	$53,746.59		
05/15/2050	$47,078.63	2.1250	$6,667.96	$53,746.59	$214,986.36	
08/15/2050	$47,328.74	2.1250	$6,417.85	$53,746.59		
11/15/2050	$47,580.17	2.1250	$6,166.42	$53,746.59		$214,986.36
02/15/2051	$47,832.94	2.1250	$5,913.65	$53,746.59		
05/15/2051	$48,087.05	2.1250	$5,659.53	$53,746.59	$214,986.36	
08/15/2051	$48,342.52	2.1250	$5,404.07	$53,746.59		
11/15/2051	$48,599.34	2.1250	$5,147.25	$53,746.59		$214,986.36
02/15/2052	$48,857.52	2.1250	$4,889.07	$53,746.59		
05/15/2052	$49,117.08	2.1250	$4,629.51	$53,746.59	$214,986.36	
08/15/2052	$49,378.01	2.1250	$4,368.58	$53,746.59		
11/15/2052	$49,640.33	2.1250	$4,106.26	$53,746.59		$214,986.36
02/15/2053	$49,904.05	2.1250	$3,842.54	$53,746.59		
05/15/2053	$50,169.16	2.1250	$3,577.43	$53,746.59	$214,986.36	
08/15/2053	$50,435.68	2.1250	$3,310.90	$53,746.59		
11/15/2053	$50,703.62	2.1250	$3,042.97	$53,746.59		$214,986.36
02/15/2054	$50,972.99	2.1250	$2,773.60	$53,746.59		
05/15/2054	$51,243.78	2.1250	$2,502.81	$53,746.59	$214,986.36	
08/15/2054	$51,516.01	2.1250	$2,230.58	$53,746.59		
11/15/2054	$51,789.69	2.1250	$1,956.90	$53,746.59		$214,986.36
02/15/2055	$52,064.83	2.1250	$1,681.76	$53,746.59		
05/15/2055	$52,341.42	2.1250	$1,405.17	$53,746.59	$214,986.36	
08/15/2055	$52,619.48	2.1250	$1,127.11	$53,746.59		
11/15/2055	$52,899.02	2.1250	$847.56	$53,746.59		$214,986.36
02/15/2056	$53,180.05	2.1250	$566.54	$53,746.59		
05/15/2056	$53,462.57	2.1250	$284.02	$53,746.59	$214,986.36	$107,493.18
	$4,760,000.00		$1,909,030.04	$6,669,030.04	$6,669,030.04	$6,669,030.04